

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

Го: Hong Kong Exchanges and Clearing Limited								
Name of Issuer Primeview Holdings Limited Oate Submitted 02/01/2019								
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : <u>789</u> Descr	ription: Ordinary	Shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	30,000,000,000	HKD0.0100	HKD300,000,000					
Increase/(decrease)		-						
Balance at close of the month	30,000,000,000	HKD0.0100	HKD300,000,000					
(2) Stock code : Descr	ription :	-						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)		-						
Balance at close of the month								

31/12/2018

Stock code : Descri	iption: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	iption: <u></u>		
Stock code : Descri	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	
Balance at close of preceding month	No. of other	(State	capital
Stock code: Described Balance at close of preceding month Increase/(decrease) Balance at close of the month	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,519,840,644				
Increase/ (decrease) during the month	<u>-</u>				
Balance at close of the month	5,519,840,644				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	·		,		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and		1,10 , 01110111 0011	mg ure monur		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
approved on 23						
April 2008						
Date of grant:						
28 March 2014						
Exercise price:						
HKD0.4709						
Ordinary Shares					·	59,371,200
2. Share option						
scheme						
approved on 23						
April 2008						
Date of grant:						
9 July 2015						
Exercise price: HKD0.1470						
Ordinary Shares						61,200,000

3. Share option scheme approved on 23 April 2008 Date of grant: 27 November 2015 Exercise price:					
HKD0.1488					220 200 000
Ordinary Shares					239,200,000
		Total A. (O	ordinary shares)	Nil	
			eference shares)	N/A	_
		`	(Other class)	N/A	_
Total funds raised during the month f	rom exercise of	,	·		_
options (State currency)			Nil		

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nomin nominal cl	nal value at E	exercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	•					
	-					
(/ /)	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	<u> </u>					
-	-					
(/ /)						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
	-					
(/ /)	-					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	<u></u>				
4. N/A						
	-					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)		<u></u>				
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		Total B.	(Ordin	nary shares)	N/A	_
				ence shares)	N/A	.
			(Other class)	N/A	-

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	,					
	<u> </u>					
G. 1 (CI) (1)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u></u>					
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)	<u> </u>					
Class of shares		<u></u>				
issuable (Note 1)						
Subscription price		<u></u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)	(/ /)		Total C (Ondi-	nary charac)	N/A	
			Total C. (Ordin	ence shares)	N/A N/A	_
				Other class)	N/A N/A	-
			(Ouici (1888)	1 1/ 71	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
	-	
shares (Note 1)	-	
2. <u>N/A</u>	_	
	-	
	-	
shares (Note 1)		
2 7/4		
3. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	NI/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	
(3.3.3.3.3.4)		•

Otl	ner Movements	in Issued Share Capital							
								No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
\vdash	Type of Issue							_	the month
			Class of shares issuable (Note 1)						
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		37/A
									N/A
			Class of shares issuable (Note 1)	_					
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		N/A
			Class of shares issuable (Note 1)						
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		N/A
									N/A
			Class of shares issuable (Note 1)	_					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A

5. Scrip dividend At price: State currency 6. Repurchase of shares	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		the month
6. Repurchase of	(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:			
6. Repurchase of	date: (dd/mm/yyyy) EGM approval date:			
	EGM approval date: (dd/mm/yyyy)	(/ /)	
	(,	
				N/A
	Class of shares repurchased (Note 1)			
I	Cancellation date : (dd/mm/yyyy)	(/ /)	
	EGM approval date: (dd/mm/yyyy)	(/ /)	
				 N/A
	Class of shares redeemed (Note 1)			
7. Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	
	EGM approval date: (dd/mm/yyyy)	(/ /)	
				N/A
	Class of shares issuable (Note 1)			
8. Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
	EGM approval date:	(/ /)	
	(dd/mm/yyyy)			

				For M	ain Boa	rd and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issua (Note 1)	ıble			
9.	Capital reorganisation		Issue and allotment: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares issua (Note 1)	ıble			
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Total E.	(Ordinary s		N/A	_
				(Preference s (Other	shares) _ class) _	N/A N/A	- -
To	otal increase / (decre	ease) in ordinary shares durin	g the month (i.e. Total of A	to E):	(1)	N/A	
					(2)	N/A	
То	otal increase / (decre	ease) in preference shares dur	ing the month (i.e. Total of	A to E):	` '		

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	Main	Roard	and	CEM	listad	issuers
LOL	IVIAIII	DOard	and	CIEIVI	nstea	issuers

Remarks (if any):
Submitted by: Ho Wing Yan
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.